



MEDIA RELEASE

For Immediate Release

SENOKO ENERGY COMPLETES REFINANCING OF EXISTING DEBTS

Singapore, 21 June 2013 — Senoko Energy Pte Ltd today announced that it has closed a SGD 2.6 billion syndicated loan facility. This 7-year financing is entered on an unsecured basis and comprises a SGD 1.9 billion bullet tranche and a SGD 700 million amortising tranche.

The club deal was executed with five banks; namely, DBS Bank as Coordinating Mandated Lead Arranger (MLA), OCBC Bank as Lead MLA, and Bank of Tokyo Mitsubishi UFJ Ltd, Mizuho Corporate Bank Ltd (also as Facility Agent) and Sumitomo Mitsui Banking Corporation as MLAs..

The proceeds of the facilities will be predominantly used to refinance existing senior, mezzanine and guaranteed loans.

Mr Brendan Wauters, President & CEO of Senoko Energy Pte Ltd, said: "Senoko Energy is very pleased that the refinancing of the company's existing debts has been completed successfully. The support shown by the banks in this refinancing exercise has been strong. This transaction will result in significant savings in terms of financing costs for Senoko Energy, and enables the company to put in place a sound financing structure for the longer term".

Senoko Energy is Singapore's largest energy supplier, and is committed to meeting Singapore's future energy needs as a responsible member of the community. In order to realise its vision of a sustainable future in energy production, Senoko Energy recently celebrated the completion of its Stage 2 repowering project, adding 862MW of highly efficient gas turbine technology into its generation portfolio.

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About Senoko Energy Pte Ltd

Senoko Energy is the largest power generation company in Singapore, having an installed capacity of 3,300 megawatts (MW) and providing more than a quarter of the nation's electricity needs. Senoko Energy was the first power generation company in Singapore to import clean natural gas for power generation in 1992, to launch a combined cycle plant in 1996 and to be certified the ISO 9000 in 1998, OHSAS 18001 in 2003 and ISO 14001 in 2004.

Senoko Energy is owned by an international consortium comprising Marubeni Corporation (30%), GDF SUEZ S.A. (30%), The Kansai Electric Power Co., Inc. (15%), Kyushu Electric Power Co., Inc. (15%) and Japan Bank for International Cooperation (10%).



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